



# Financial Update December 2021

The background features two faint, light blue icons. On the left is a document icon with a folded top-right corner and several horizontal lines representing text. On the right is a magnifying glass icon, consisting of a circle and a handle pointing towards the bottom right. The text 'Apportionment Collections' is centered horizontally and partially overlaps both icons.

# Apportionment Collections

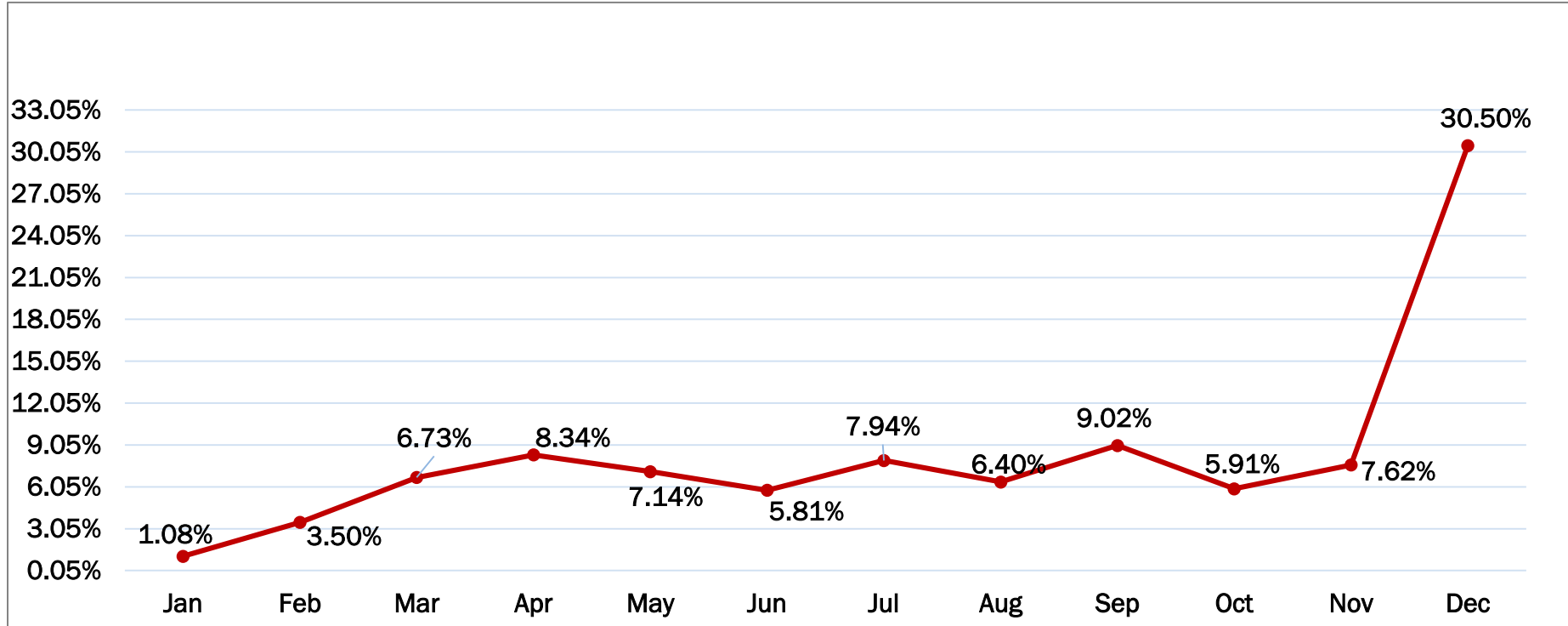
# Jurisdictional Apportionments – YTD December 2021

Figures In thousands	YTD		2021 Apport.	2020 Apport.	YTD Collection Rate		YTD vs 2020	
	2021	2020			2021	2020	\$	Coll %
World Service	\$ 57,620	\$ 60,098	\$ 79,479	\$ 77,848	72.5%	77.2%	\$ (2,478)	-4.7%
Episcopal	\$ 22,086	\$ 19,933	\$ 23,537	\$ 23,054	93.8%	86.5%	\$ 2,153	7.4%
Ministerial Education	\$ 14,685	\$ 15,673	\$ 20,133	\$ 19,720	72.9%	79.5%	\$ (988)	-6.5%
Black College	\$ 8,474	\$ 8,388	\$ 10,708	\$ 10,488	79.1%	80.0%	\$ 86	-0.8%
General Administration	\$ 7,124	\$ 7,029	\$ 9,438	\$ 9,244	75.5%	76.0%	\$ 95	-0.6%
Africa University	\$ 2,033	\$ 2,074	\$ 2,396	\$ 2,347	84.8%	88.4%	\$ (41)	-3.5%
Interdenom. Cooperation	\$ 864	\$ 1,669	\$ 2,099	\$ 2,056	41.2%	81.1%	\$ (804)	-40.0%
<b>Total</b>	<b>\$ 112,886</b>	<b>\$ 114,863</b>	<b>\$ 147,791</b>	<b>\$ 144,757</b>	<b>76.4%</b>	<b>79.3%</b>	<b>\$ (1,977)</b>	<b>-3.0%</b>

- Overall Collection Rate = 76.4% vs. 79.3% in 2020
- Episcopal Fund Collection Rate = 93.8% vs. 86.5% in 2020
- World Service Collection Rate = 72.5% vs. 77.2% in 2020
- General Administration Collection Rate = 75.5% vs. 76% in 2020
- Interdenominational. Cooperation Fund = 41.2% vs. 81.1% in 2020

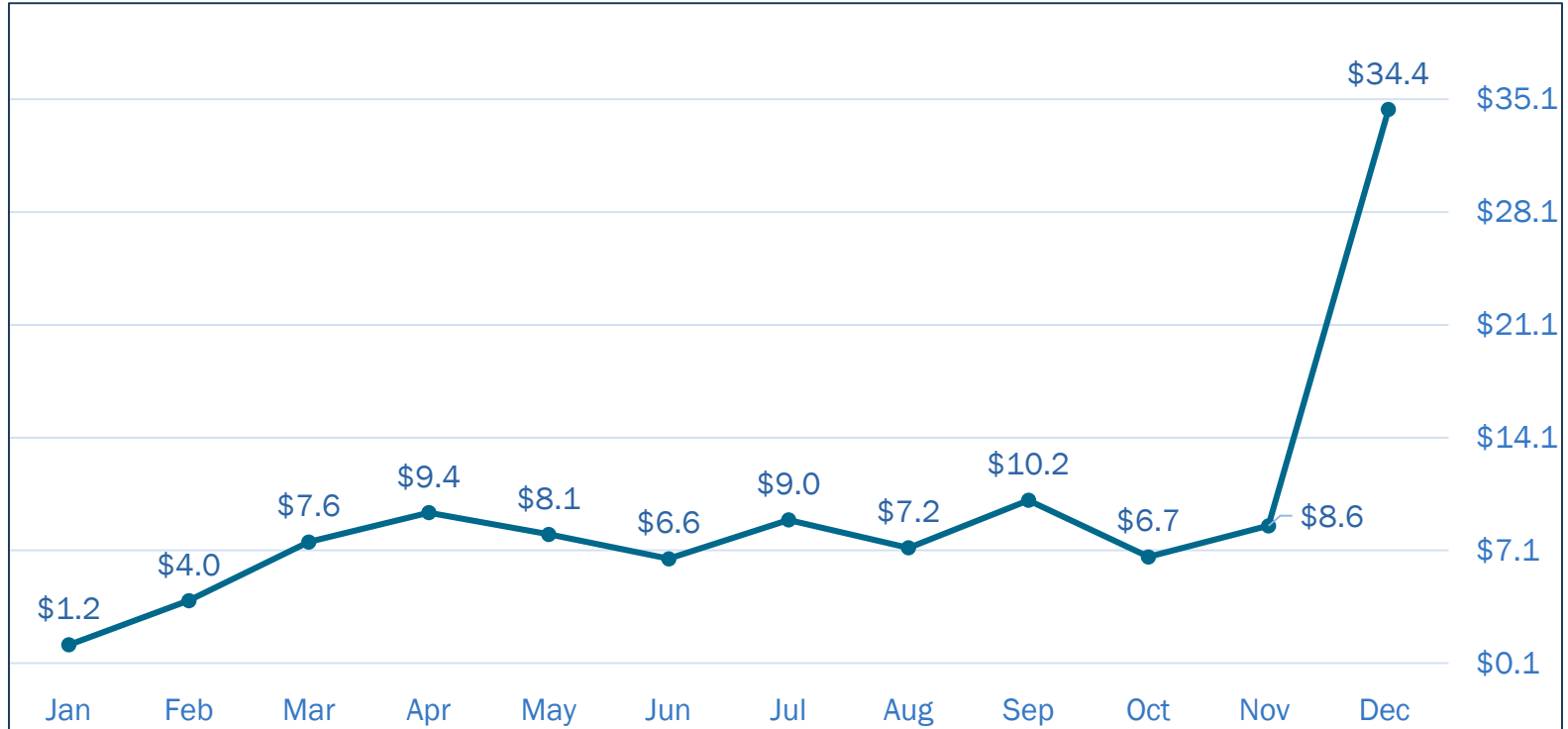
Based upon the variations in the collection rates, it appears many conferences are paying based upon the current proposed budget to General Conference and not the actual apportionments.

# Jurisdictional 2021 Collection Rates by Month – All Funds



2021 Collection rate is 76.4% vs. 79.3% in 2020.

# Jurisdictional 2021 Collections by Month – All Funds



Total Collections in 2021 is \$113k vs. \$115k in 2020.

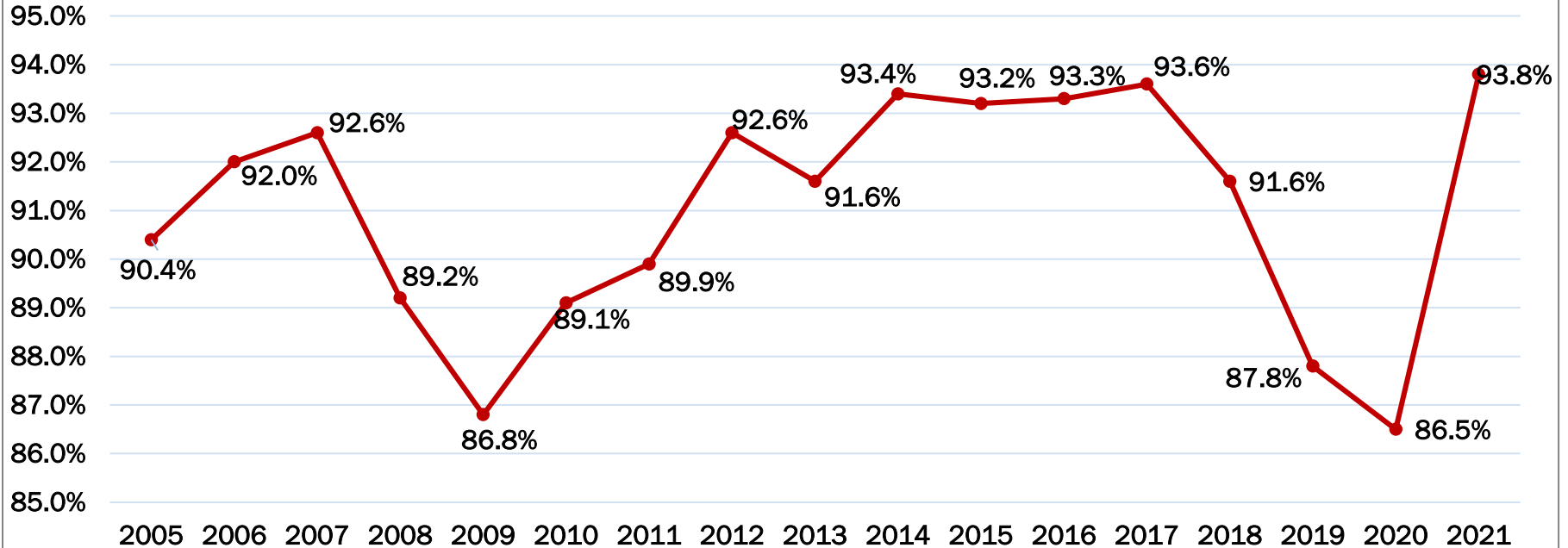
# Jurisdictional Apportionment Collections – Month of December

Apportioned Fund	DEC RECEIPTS (In Thousands)										
	2017	2018	2019	2020	2021	Change from 2017		Change from 2020		Change from Avg 2017-2020	
World Service	19,839	19,949	19,356	20,858	17,927	(1,912)	-10%	(2,931)	-16%	(2,073)	-11%
Episcopal	5,681	5,561	5,557	6,376	5,848	167	3%	(528)	-9%	54	1%
Ministerial Education	5,096	4,979	4,840	5,265	4,810	(286)	-6%	(455)	-9%	(235)	-5%
Black College	2,645	2,639	2,609	2,715	2,631	(14)	-1%	(84)	-3%	(21)	-1%
General Administration	2,306	2,287	2,252	2,197	2,207	(98)	-4%	10	0.4%	(53)	-2%
Africa University	586	610	651	724	627	41	7%	(97)	-16%	(16)	-2%
Interdenom. Cooperation	512	511	497	623	385	(128)	-25%	(239)	-62%	(151)	-34%
<b>Total</b>	<b>36,665</b>	<b>36,536</b>	<b>35,762</b>	<b>38,758</b>	<b>34,435</b>	<b>(2,230)</b>	<b>-6%</b>	<b>(4,324)</b>	<b>-13%</b>	<b>(2,496)</b>	<b>-7.0%</b>

- December 2021 collections:
  - Compared to years 2017 through 2020, collections are down for all funds with the exceptions listed below:
    - Collections for the Episcopal Fund compared to years 2017, 2018 and 2019 are up between 3% to 5%.
    - Collections for the Black College Fund compared to year 2019 is up by 1%.
    - Collections for the General Administration Fund compared to year 2020 is up by 0.4%
    - Collections for the Africa University Fund compared to years 2017 and 2018 are up by 7% and 3% respectively.
  - Compared to the change from average collections in 2017-2020, collections are down by 7% for all funds except the Episcopal Fund which is up by 1%.

# Jurisdictional Apportionments – Episcopal Fund

## Episcopal Fund Collection Rate Trends

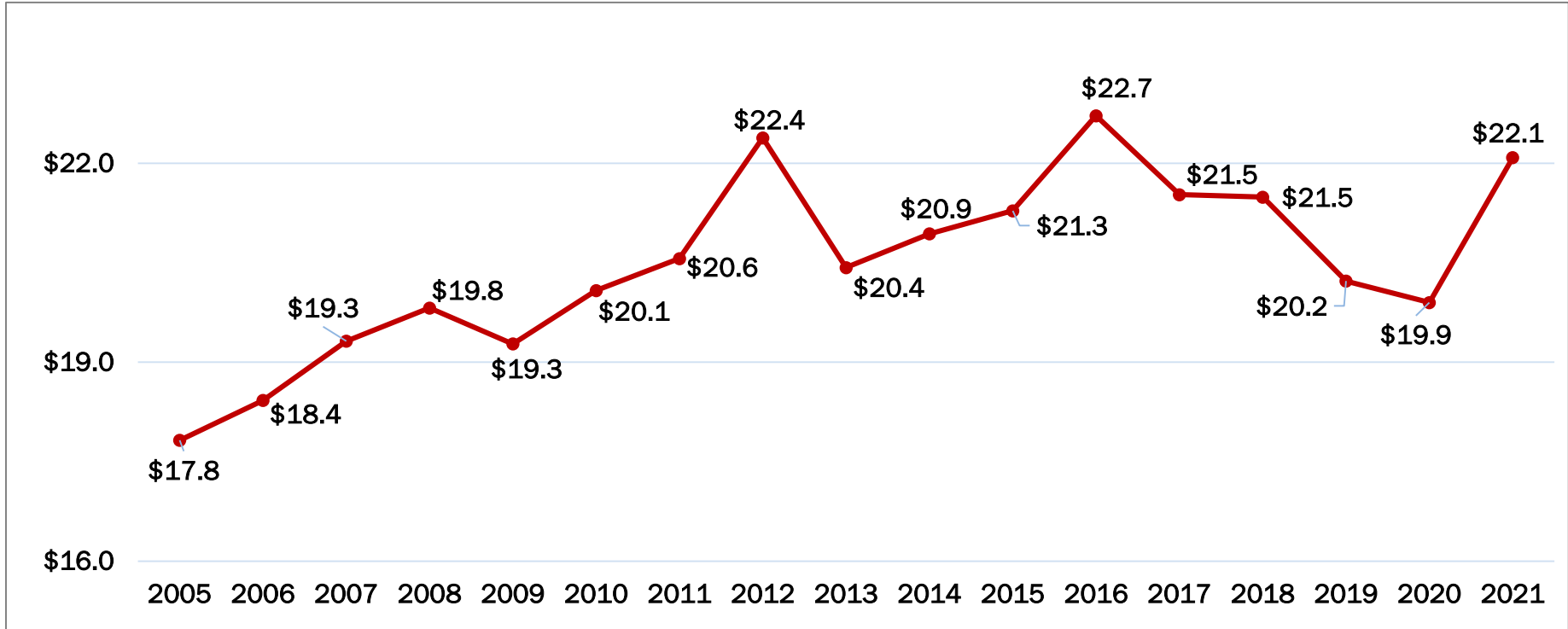


2021 collection rate is 93.8% vs, 86.5% in 2020.

2021 is the highest collection rate since 2005.

2020 is the lowest collection rate since 2005.

# Episcopal Fund Collection Trend in Millions of \$



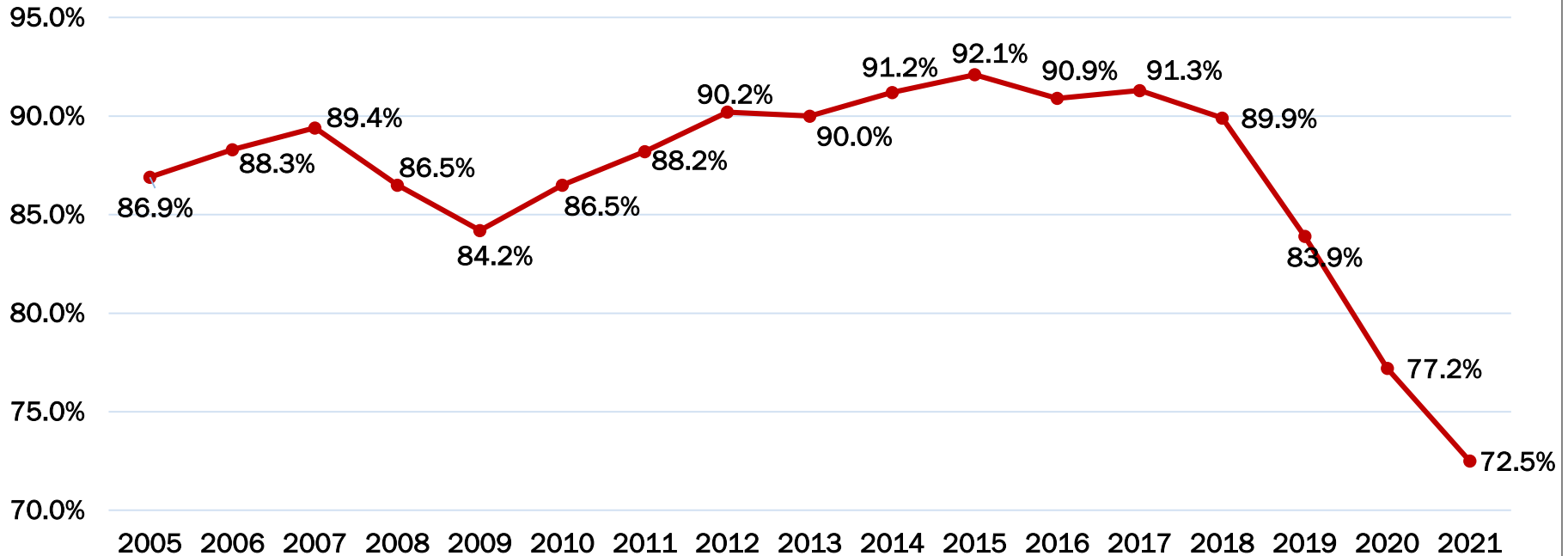
2021 collections are \$2.15 Million or 7.4% higher compared to 2020 collections.

Year 2016 has the highest collections since 2005. 2021 is \$600k less than year 2016.



# Jurisdictional Apportionments – World Service Fund

## World Service Fund Collection Rate Trends

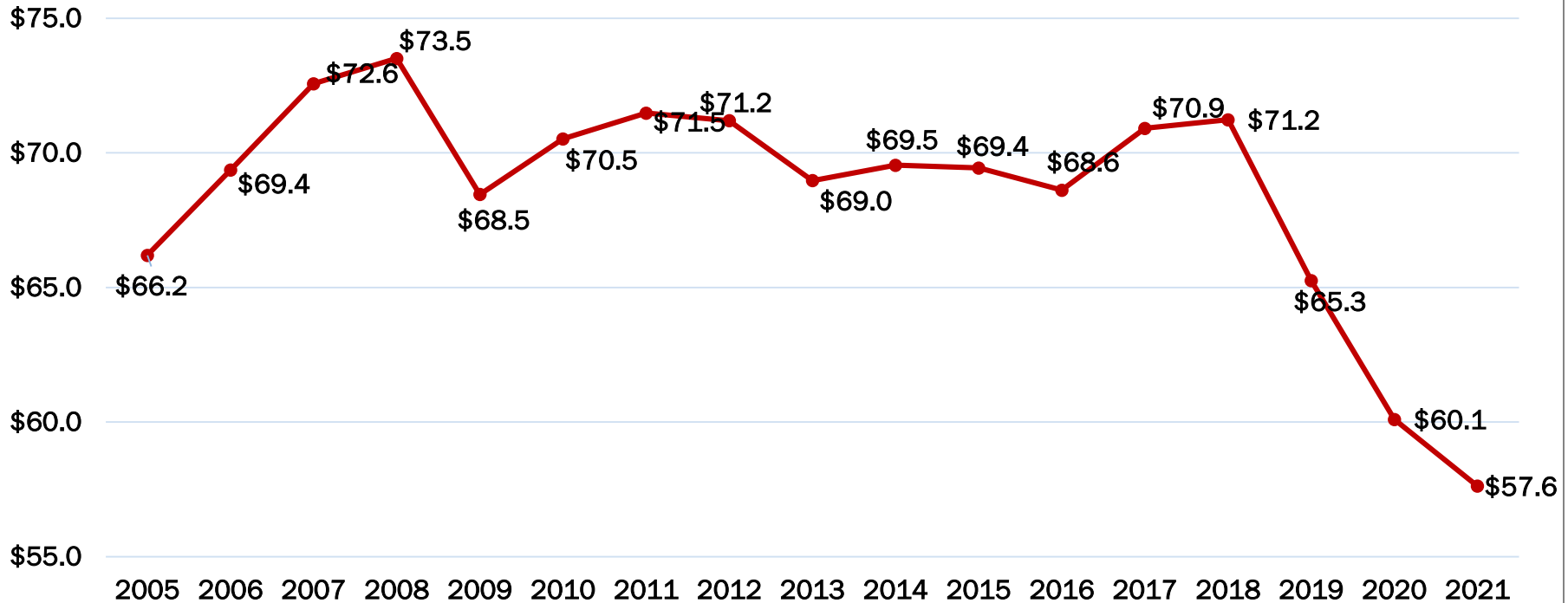


2021 collection rate is 72.5% vs, 77.2% in 2020.

2015 is the highest collection rate since 2005.

2021 is the lowest collection rate since 2005.

# World Service Fund Collection Trend in Millions of \$



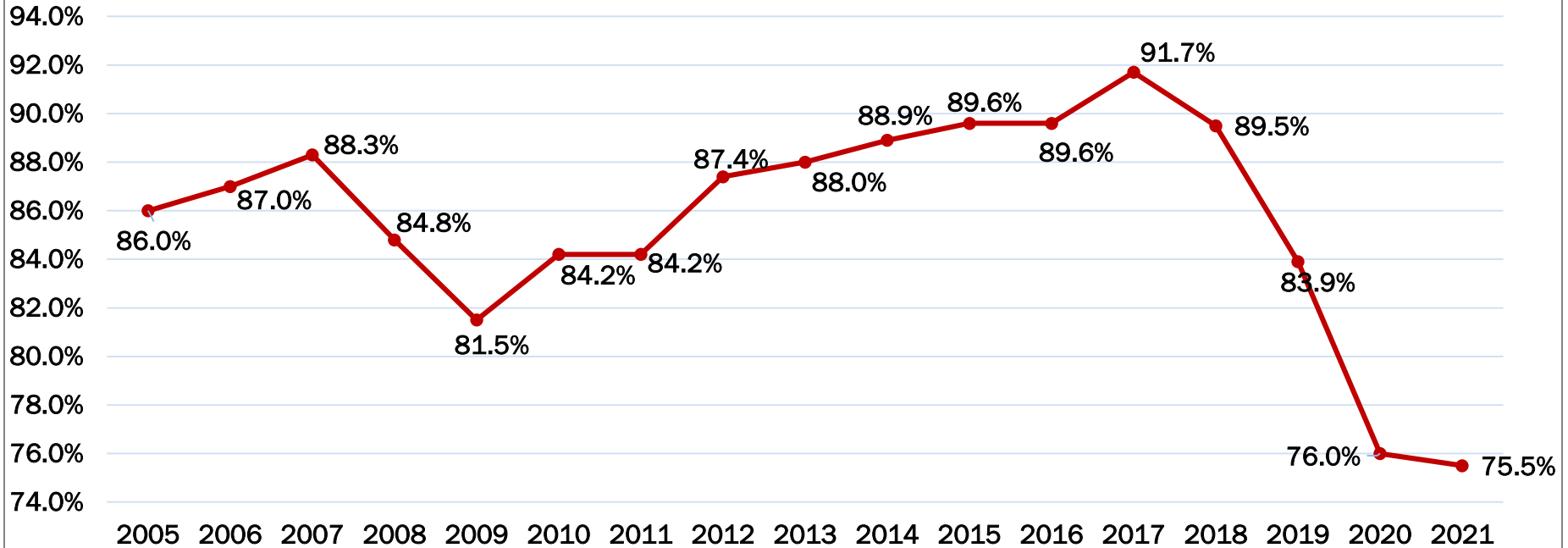
2021 collections are \$2.5 Million or 4.7% lower compared to 2020 collections.

Year 2008 has the highest collections since 2005.

Year 2021 has the lowest collections since 2005.

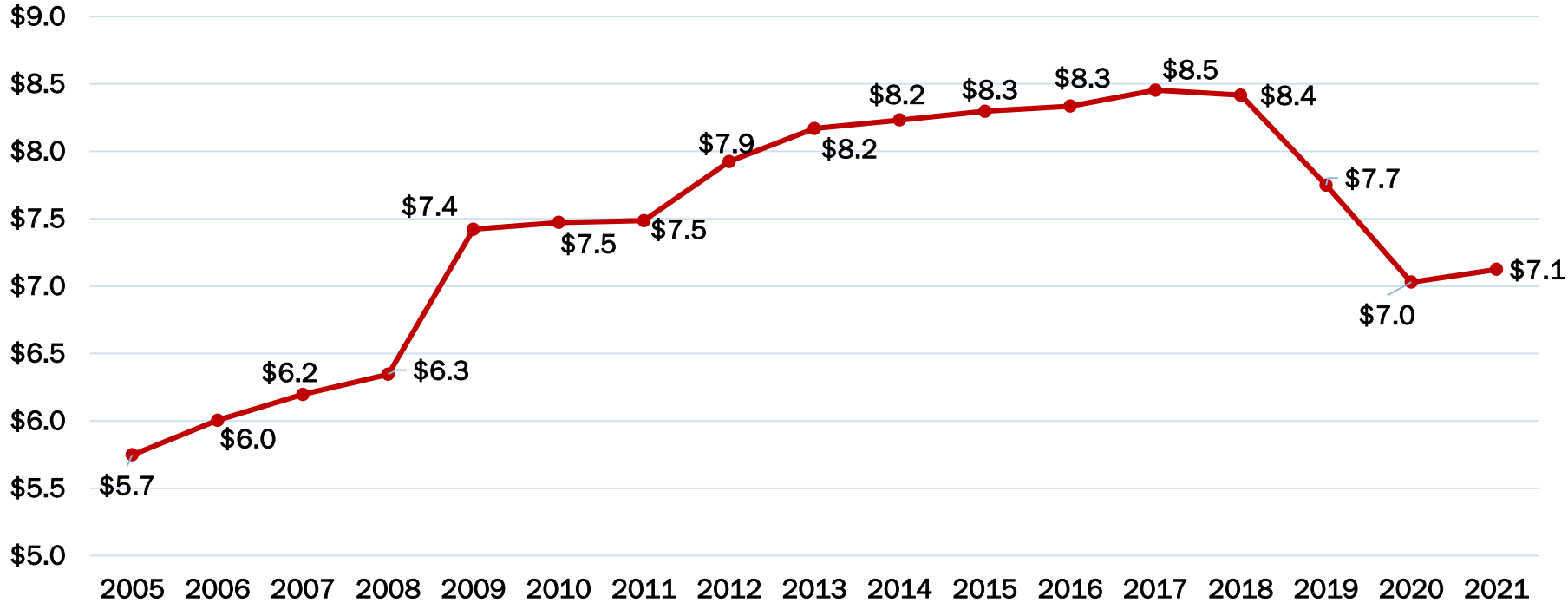
# Jurisdictional Apportionments – General Administration Fund

## General Administration Fund Collection Rate Trends



2021 collection rate is 75.5% vs. 76% in 2020. 2021 is the lowest collection rate since 2005.

# General Admin Fund Collection Trend in Millions of \$



2021 collections are \$95k higher compared to 2020 collections.  
Year 2005 has the lowest collections.

# Central Conference Apportionments – YTD December 2021

Figures In thousands	YTD		2021 Apport.	2020 Apport.	YTD Collection Rate		YTD vs 2020	
	2021	2020			2021	2020	\$	Coll %
<b>Apportioned Fund</b>								
Episcopal	\$ 656	\$ 572	\$ 1,074	\$ 1,044	61.1%	54.8%	\$ 84	6.3%
General Administration	\$ 166	\$ 129	\$ 430	\$ 419	38.6%	30.7%	\$ 37	7.9%
<b>Total</b>	<b>\$ 822</b>	<b>\$ 700</b>	<b>\$ 1,504</b>	<b>\$ 1,462</b>	<b>54.6%</b>	<b>47.9%</b>	<b>\$ 122</b>	<b>6.8%</b>

Region	2021 Apport.	2021 Paid	2021%	2020 Apport.	2020 Paid	2020%	\$ Chg	% Chg Total Collected	2021 vs 2020 Coll. %
Africa	\$ 1,174,661	\$ 261,958	22.3%	\$ 1,146,293	\$ 179,916	15.7%	\$ 82,042	45.6%	6.6%
Europe	\$ 218,657	\$ 482,805	220.8%	\$ 212,887	\$ 474,798	223.0%	\$ 8,008	1.7%	-2.2%
Philippines	\$ 110,841	\$ 77,052	69.5%	\$ 103,153	\$ 45,406	44.0%	\$ 31,646	69.7%	25.5%
<b>Total</b>	<b>\$ 1,504,159</b>	<b>\$ 821,815</b>	<b>54.6%</b>	<b>\$ 1,462,332</b>	<b>\$ 700,120</b>	<b>47.9%</b>	<b>\$ 121,695</b>	<b>17.4%</b>	<b>6.8%</b>

- Overall Collection Rate = 54.6% vs. 47.9% in 2020
- 9 Episcopal Areas paid equal or more than 100% of their apportionments (3 in Europe, 5 in Africa & 1 in the Philippines)
- 10 Episcopal Areas paid less than 100% of their apportionments (7 in Africa, 1 in Europe and 2 in the Philippines)
- 1 Episcopal Area in Africa did not pay any apportionments

# Jurisdictional and Central Conference Apportionments

## YTD December 2021

Figures In thousands	YTD		2021 Apport.	2020 Apport.	YTD Collection Rate		YTD vs 2020	
	2021	2020			2021	2020	\$	Coll %
World Service	\$ 57,620	\$ 60,098	\$ 79,479	\$ 77,848	72.5%	77.2%	\$ (2,478)	-4.7%
Episcopal	\$ 22,742	\$ 20,505	\$ 24,611	\$ 24,098	92.4%	85.1%	\$ 2,237	7.3%
Ministerial Education	\$ 14,685	\$ 15,673	\$ 20,133	\$ 19,720	72.9%	79.5%	\$ (988)	-6.5%
Black College	\$ 8,474	\$ 8,388	\$ 10,708	\$ 10,488	79.1%	80.0%	\$ 86	-0.8%
General Administration	\$ 7,290	\$ 7,158	\$ 9,868	\$ 9,662	73.9%	74.1%	\$ 133	-0.2%
Africa University	\$ 2,033	\$ 2,074	\$ 2,396	\$ 2,347	84.8%	88.4%	\$ (41)	-3.5%
Interdenom. Cooperation	\$ 864	\$ 1,669	\$ 2,099	\$ 2,056	41.2%	81.1%	\$ (804)	-40.0%
<b>Total</b>	<b>\$ 113,708</b>	<b>\$ 115,563</b>	<b>\$ 149,295</b>	<b>\$ 146,220</b>	<b>76.2%</b>	<b>79.0%</b>	<b>\$ (1,855)</b>	<b>-2.9%</b>

- Overall Collection Rate = 76.2% vs. 79% in 2020
- World Service Collection Rate = 72.5% vs. 77.2% in 2020
- Episcopal Fund Collection Rate = 92.4% vs. 85.1% in 2020
- General Administration Collection Rate = 73.9% vs. 74.1% in 2020
- ICF Collection Rate = 41.2% vs. 81.1% in 2020

# UMC SUPPORT



## FINANCE & ADMINISTRATION

General Council on Finance and Administration

THE UNITED METHODIST CHURCH

## CONTACT



1 Music Circle North  
Nashville, TN 37167



615-329-3393



[rking@gfca.org](mailto:rking@gfca.org)



[www.gfca.org](http://www.gfca.org)