



# Financial Update

## June 2020

The background features two faint, light blue icons. On the left is a document icon with a folded top-right corner and several horizontal lines representing text. On the right is a magnifying glass icon, consisting of a circle and a handle pointing towards the bottom right. The text 'Apportionment Collections' is centered horizontally and partially overlaps both icons.

# Apportionment Collections

# Jurisdictional Apportionments – YTD June 2020

| Figures In thousands    | YTD              |                  | 2020 Apport.      | 2019 Apport.      | YTD Collection Rate |              | YTD vs 2019        |              |
|-------------------------|------------------|------------------|-------------------|-------------------|---------------------|--------------|--------------------|--------------|
|                         | 2020             | 2019             |                   |                   | 2020                | 2019         | \$                 | Coll %       |
| World Service           | \$ 16,447        | \$ 22,328        | \$ 77,848         | \$ 77,761         | 21.1%               | 28.7%        | \$ (5,882)         | -7.6%        |
| Episcopal               | \$ 5,792         | \$ 7,221         | \$ 23,054         | \$ 23,028         | 25.1%               | 31.4%        | \$ (1,430)         | -6.2%        |
| Ministerial Education   | \$ 4,160         | \$ 5,648         | \$ 19,720         | \$ 19,698         | 21.1%               | 28.7%        | \$ (1,488)         | -7.6%        |
| Black College           | \$ 2,319         | \$ 3,088         | \$ 10,488         | \$ 10,477         | 22.1%               | 29.5%        | \$ (768)           | -7.4%        |
| General Administration  | \$ 1,968         | \$ 2,684         | \$ 9,244          | \$ 9,233          | 21.3%               | 29.1%        | \$ (716)           | -7.8%        |
| Africa University       | \$ 558           | \$ 725           | \$ 2,347          | \$ 2,345          | 23.8%               | 30.9%        | \$ (167)           | -7.1%        |
| Interdenom. Cooperation | \$ 447           | \$ 612           | \$ 2,056          | \$ 2,054          | 21.7%               | 29.8%        | \$ (164)           | -8.0%        |
| <b>Total</b>            | <b>\$ 31,691</b> | <b>\$ 42,307</b> | <b>\$ 144,757</b> | <b>\$ 144,596</b> | <b>21.9%</b>        | <b>29.3%</b> | <b>\$ (10,615)</b> | <b>-7.4%</b> |

- Overall Collection Rate = 21.9% vs. 29.3% in 2019
- Episcopal Fund Collection Rate = 25.1% vs. 31.4% in 2019
- World Service Collection Rate = 21.1% vs. 28.7% in 2019
- General Administration Collection Rate = 21.3% vs. 29.1% in 2019

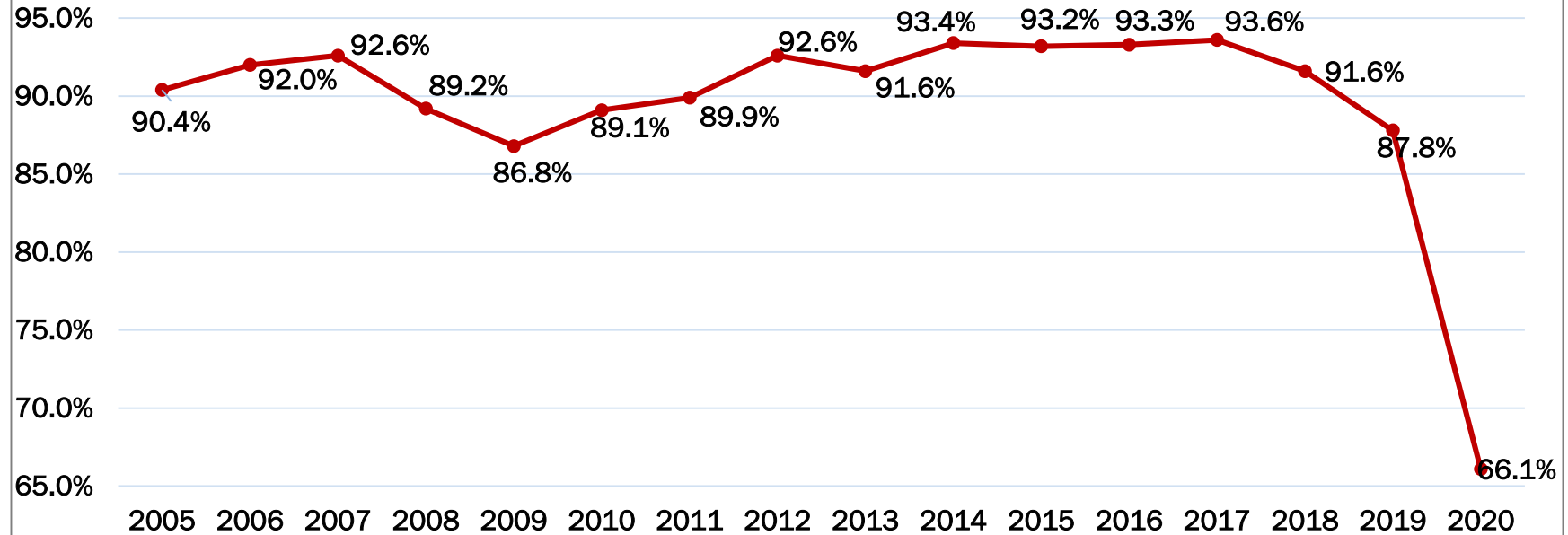
## Jurisdictional Apportionment Collections – Month of June

| Apportioned Fund        | JUNE RECEIPTS (In Thousands) |              |              |              |                  |             |                  |             |
|-------------------------|------------------------------|--------------|--------------|--------------|------------------|-------------|------------------|-------------|
|                         | 2017                         | 2018         | 2019         | 2020         | Change from 2017 |             | Change from 2019 |             |
| World Service           | 5,541                        | 4,589        | 4,101        | 3,009        | (2,532)          | -46%        | (1,092)          | -27%        |
| Episcopal               | 1,702                        | 1,427        | 1,255        | 1,142        | (560)            | -33%        | (113)            | -9%         |
| Ministerial Education   | 1,400                        | 1,149        | 1,044        | 800          | (601)            | -43%        | (244)            | -23%        |
| Black College           | 752                          | 611          | 555          | 448          | (304)            | -40%        | (107)            | -19%        |
| General Administration  | 653                          | 533          | 487          | 385          | (268)            | -41%        | (101)            | -21%        |
| Africa University       | 170                          | 144          | 129          | 111          | (59)             | -35%        | (19)             | -14%        |
| Interdenom. Cooperation | 147                          | 132          | 107          | 84           | (63)             | -43%        | (23)             | -22%        |
| <b>Total</b>            | <b>10,365</b>                | <b>8,586</b> | <b>7,679</b> | <b>5,979</b> | <b>(4,386)</b>   | <b>-42%</b> | <b>(1,700)</b>   | <b>-22%</b> |

- June 2020 collections declined significantly:
  - Down 42% compared to 2017.
  - Down 22% compared to 2019.
  - Total apportionments for all three years are virtually the same.

# Jurisdictional Apportionments – Episcopal Fund

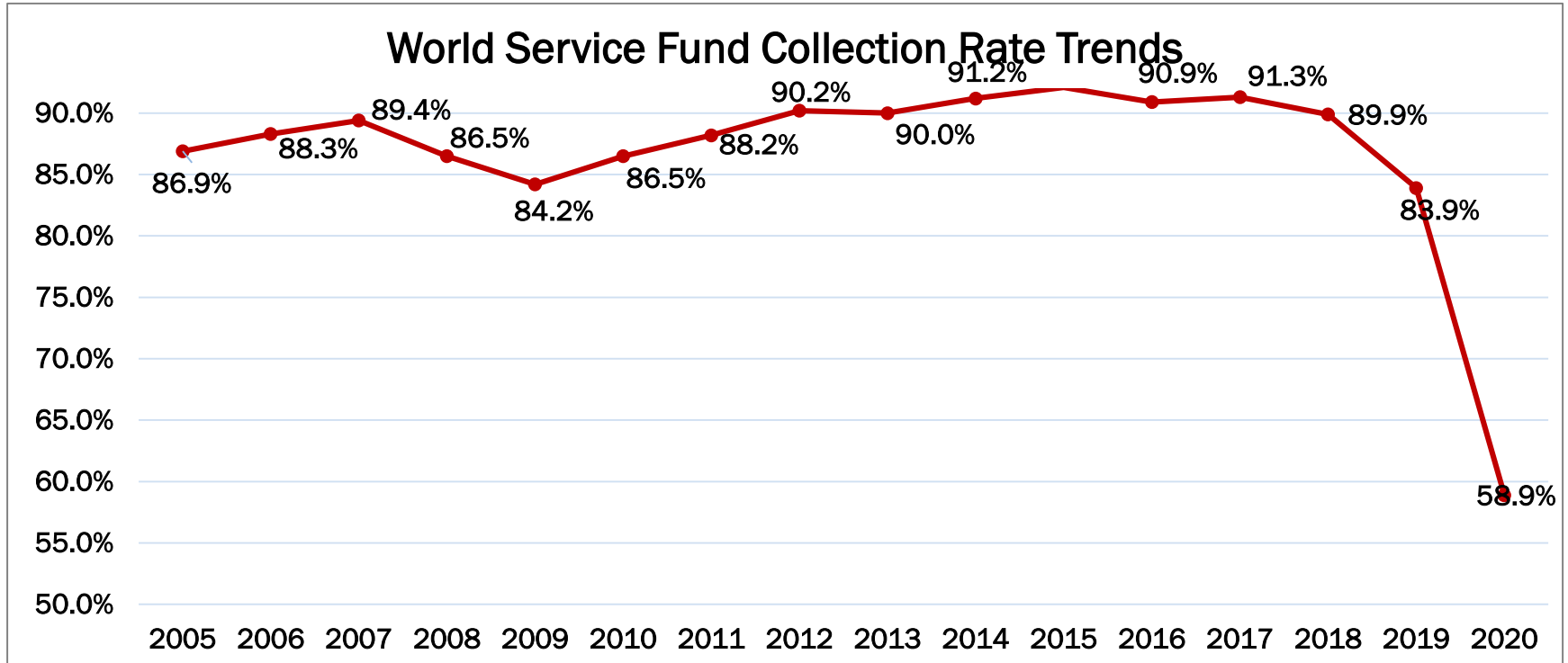
## Episcopal Fund Collection Rate Trends



2020 Projection is based upon year-to-date June in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of June 2020 is 66.1% vs. 65.6% as of May 2020.

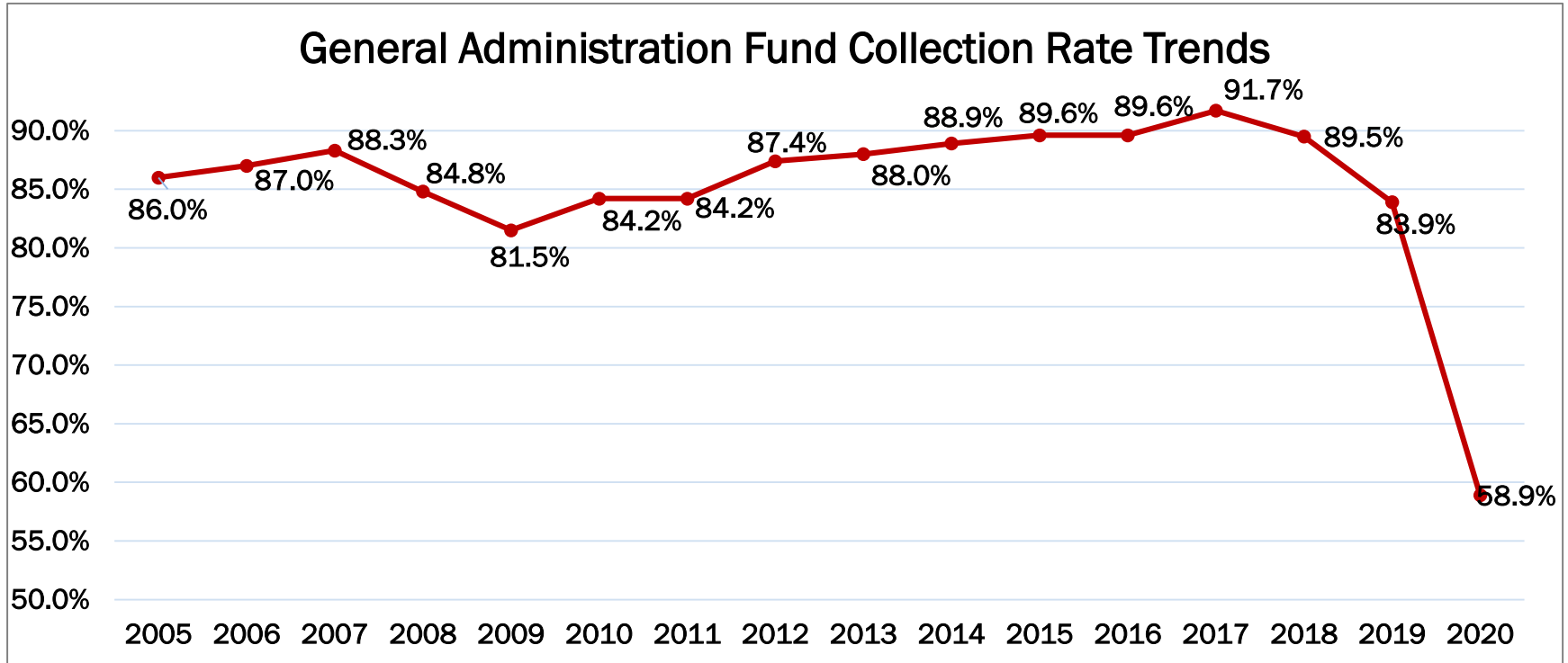
# Jurisdictional Apportionments – World Service Fund



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of June 2020 is 58.9% vs. 60% as of May 2020.

# Jurisdictional Apportionments – General Administration Fund



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of June 2020 is 58.9% vs. 58.8% as of May 2020.

# Central Conference Apportionments – YTD June 2020

| Figures In thousands<br>Apportioned Fund | YTD           |               | 2020 Apport.    | 2019 Apport.    | YTD Collection Rate |              | YTD vs 2019    |              |
|--|---------------|---------------|-----------------|-----------------|---------------------|--------------|----------------|--------------|
|  | 2020          | 2019          |                 |                 | 2020                | 2019         | \$             | Coll %       |
| Episcopal                                | \$ 273        | \$ 302        | \$ 1,044        | \$ 989          | 26.2%               | 30.5%        | \$ (29)        | -4.3%        |
| General Administration                   | \$ 60         | \$ 67         | \$ 419          | \$ 397          | 14.3%               | 16.9%        | \$ (7)         | -2.6%        |
| <b>Total</b>                             | <b>\$ 333</b> | <b>\$ 369</b> | <b>\$ 1,462</b> | <b>\$ 1,386</b> | <b>22.8%</b>        | <b>26.6%</b> | <b>\$ (36)</b> | <b>-3.8%</b> |

| Region       | 2020 Apport.        | 2020 Paid         | 2020%        | 2019 Apport.        | 2019 Paid         | 2019%        | \$ Chg             | % Chg Total Collected | 2020 vs 2019 Coll. % |
|--------------|---------------------|-------------------|--------------|---------------------|-------------------|--------------|--------------------|-----------------------|----------------------|
| Africa       | \$ 1,146,293        | \$ 82,749         | 7.2%         | \$ 1,082,502        | \$ 73,427         | 6.8%         | \$ 9,322           | 12.7%                 | 0.4%                 |
| Europe       | \$ 212,887          | \$ 233,554        | 109.7%       | \$ 207,088          | \$ 274,238        | 132.4%       | \$ (40,685)        | -14.8%                | -22.7%               |
| Philippines  | \$ 103,153          | \$ 17,161         | 16.6%        | \$ 96,552           | \$ 21,458         | 22.2%        | \$ (4,298)         | -20.0%                | -5.6%                |
| <b>Total</b> | <b>\$ 1,462,332</b> | <b>\$ 333,464</b> | <b>22.8%</b> | <b>\$ 1,386,142</b> | <b>\$ 369,124</b> | <b>26.6%</b> | <b>\$ (35,661)</b> | <b>-9.7%</b>          | <b>-3.8%</b>         |

- Overall Collection Rate = 22.8% vs. 26% in 2019
- 5 Episcopal Areas did not pay any apportionments (11% of the total CC apportionments)
- 8 Episcopal Areas paid less than 50% of their apportionments (69% of the total CC apportionments)
- 7 Episcopal Areas paid equal or more than 50% of their apportionments (20% of the total CC apportionments)



# UMC SUPPORT



## FINANCE & ADMINISTRATION

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THE UNITED METHODIST CHURCH

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